



SUMMARY OF WARRICK COUNTY HIGHLIGHTS

The county's population estimate for 2004 was 55,465, up 5.9 percent from the 2000 Census total. During this same time period, Indiana's total 2004 estimated population of 6,237,569 was up by 2.6 percent.

According to the 2000 Census, 29,843 people twenty-five years of age or over were high school graduates and/or had post-high school education. This amount represented 86.3 percent of the twenty-five and up county population. Of that population, 7,534 or 21.8 percent were four year college graduates or higher. In 2003, of the 589 persons graduating high school that year, 487 or 82.7 percent intended to go on to higher education.

A total of 3,850 workers or 16.6 percent of the workforce commuted into Warrick County in 2003. Vanderburgh County sent the most workers into the county. Conversely, 17,878 or 48 percent of the labor force commuted to work outside of the county. Vanderburgh County received the most workers from Warrick County.

The estimated average unemployment rate for 2004 was 4.2 percent, below Indiana's annual average of 5.2 percent. The county's unemployment rate was based on an estimated average residential labor force of 29,660. Of that labor force, 28,420 were employed and 1,240 were unemployed.

For the year 2004, there were 14,198 jobs at industries within the county. The largest employing industry in the county was education and health services (includes both public and private employment) with 23.5 percent of the total industry employment. Manufacturing was second at 21.7 percent.

The industry showing the most growth in jobs over the three year period (since 2001) was education and health services, increasing 642 jobs or 23.8 percent above 2001. Ten percent of employers in the county employed 20 or more workers and those represented 68.9 percent of all employment.

The all industry average 2004 earnings for the county was \$33,311 per year versus Indiana's \$34,693. The county average wage was an increase of 1.7 percent over the 2001 county industry average wage. Two of Warrick County's 11 North American Industry Classification System super-sectors had annual average earnings greater than the Indiana average for those industries. The county's manufacturing industry had the highest average earnings at \$57,718 per year, with natural resources and mining second at \$42,861, while the industry with the lowest annual earnings number was leisure and hospitality services at \$10,370. The same industries statewide paid an average \$47,638, \$34,117, and \$13,875 per year, respectively.

COMMUTING PATTERNS

WARRICK COUNTY COMMUTING PATTERNS

Number of persons who live in Warrick County and work (labor force)	37,257
Number of persons who live in Warrick County and work in Warrick County	19,379
Number of persons who live out of and work in Warrick County	3,850
Total number of persons who work in Warrick County (work force)	23,229

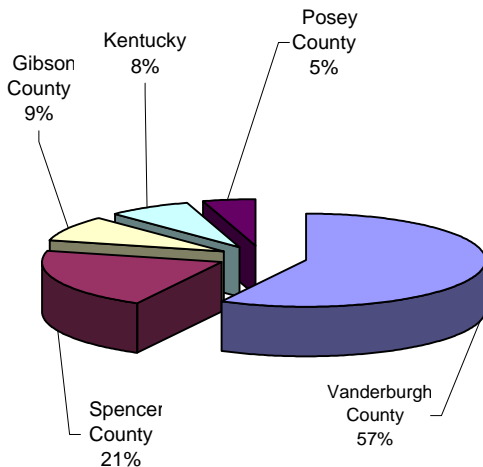
Top five counties sending workers INTO Warrick County:

Vanderburgh County	1,955	
Spencer County	712	
Gibson County	300	
Kentucky	256	
Posey County	158	
Total of above	3,381	equals 14.6% of work force

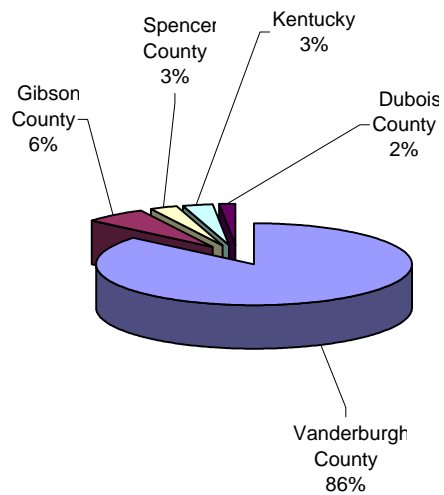
Top five counties receiving workers FROM Warrick County:

Vanderburgh County	14,626	
Gibson County	1,060	
Spencer County	511	
Kentucky	503	
Dubois County	278	
Total of above	16,978	equals 45.6% of labor force

Top five counties sending workers INTO Warrick County:

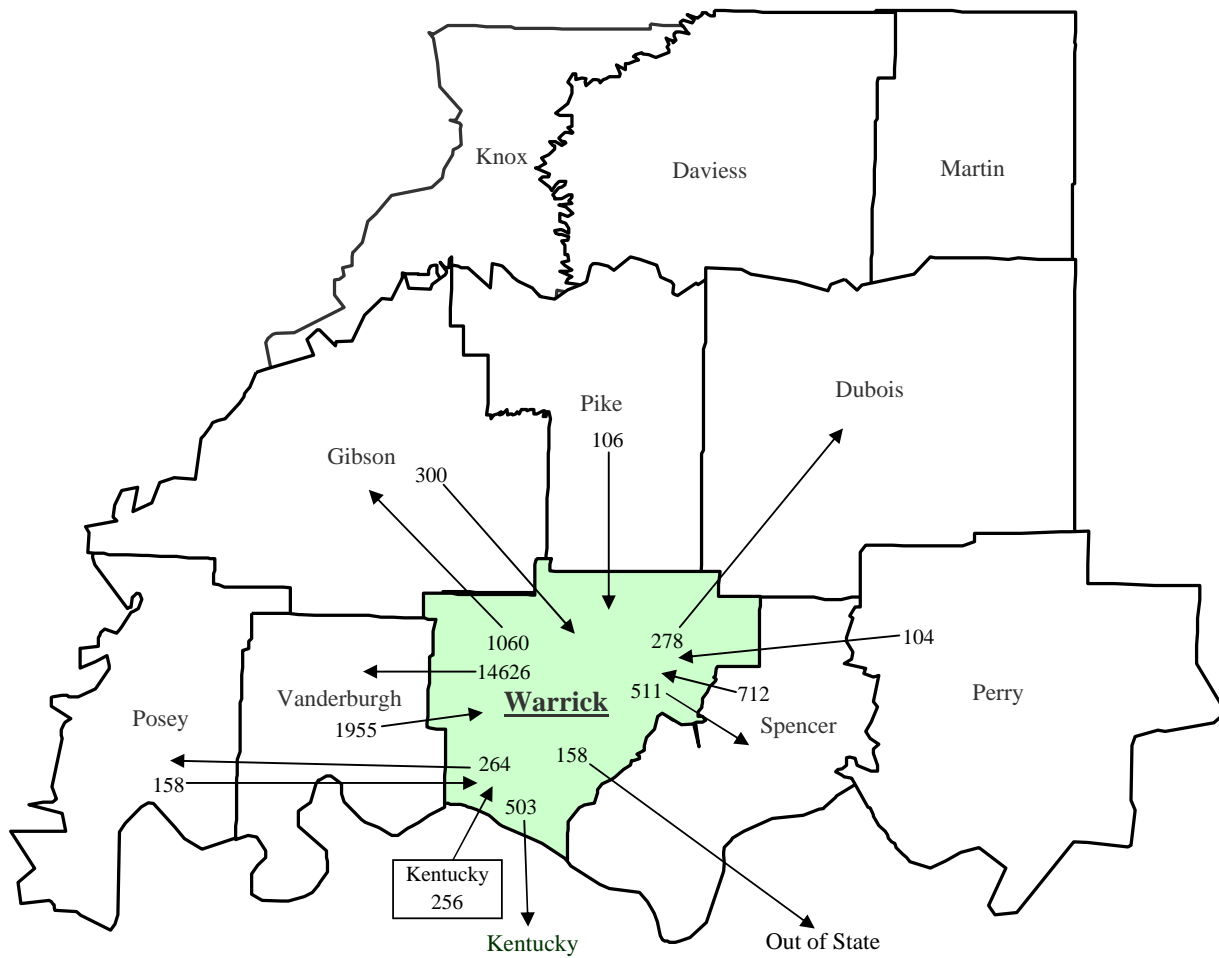


Top five counties receiving workers FROM Warrick County:



COMMUTING PATTERNS MAP

Warrick County



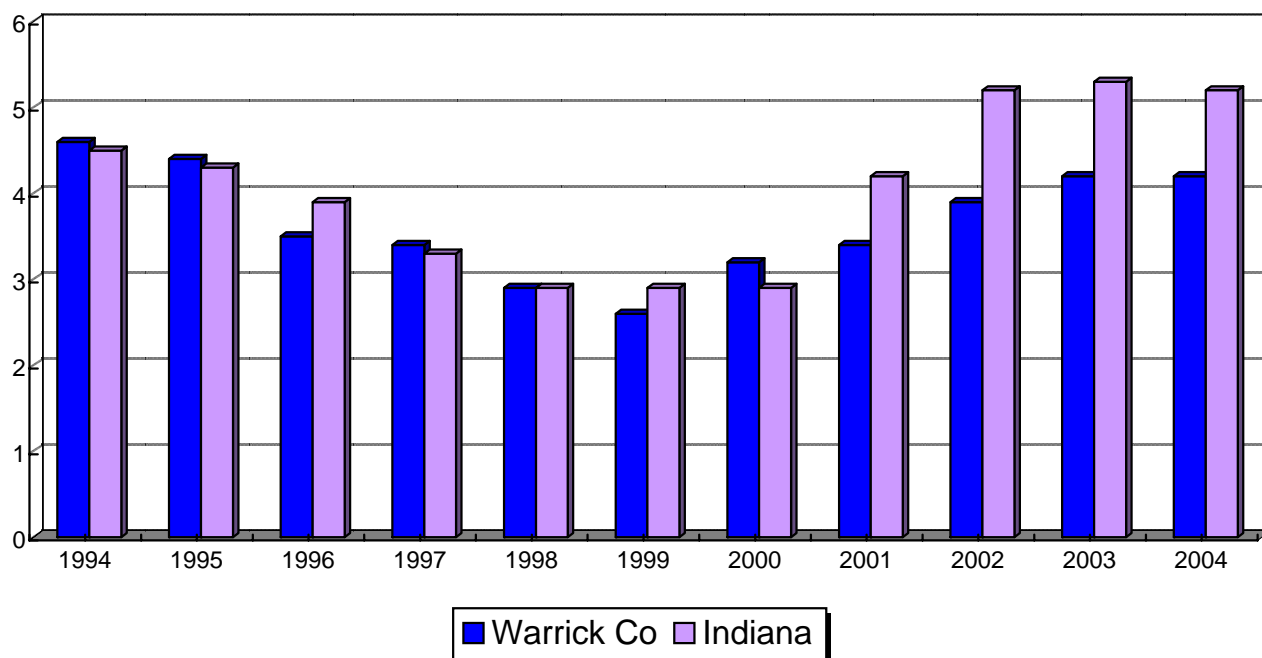
Data source: Indiana Dept. of Revenue IT-40 Returns for Tax Year 2003. Report generated by STATS Indiana, January 26, 2005. Counts of under 100 are not included. Commuters to/ from IL, MI, KY, OH, WI, and PA are reported separately and are not included in the 'Out of State' category.

LABOR FORCE INFORMATION

WARRICK COUNTY LABOR FORCE (1994 - 2004)

YEAR	LABOR FORCE	EMPLOYED	UNEMPLOYED	Warrick Co RATE	Indiana RATE
1994	27,140	25,880	1,260	4.6	4.5
1995	27,710	26,490	1,220	4.4	4.3
1996	28,040	27,060	980	3.5	3.9
1997	28,660	27,680	980	3.4	3.3
1998	28,750	27,930	820	2.9	2.9
1999	29,600	28,820	780	2.6	2.9
2000	28,540	27,640	900	3.2	2.9
2001	29,020	28,040	980	3.4	4.2
2002	29,540	28,400	1,140	3.9	5.2
2003	30,080	28,830	1,250	4.2	5.3
2004	29,660	28,420	1,240	4.2	5.2

**AVERAGE UNEMPLOYMENT RATE
Warrick County vs. Indiana 1994-2004**



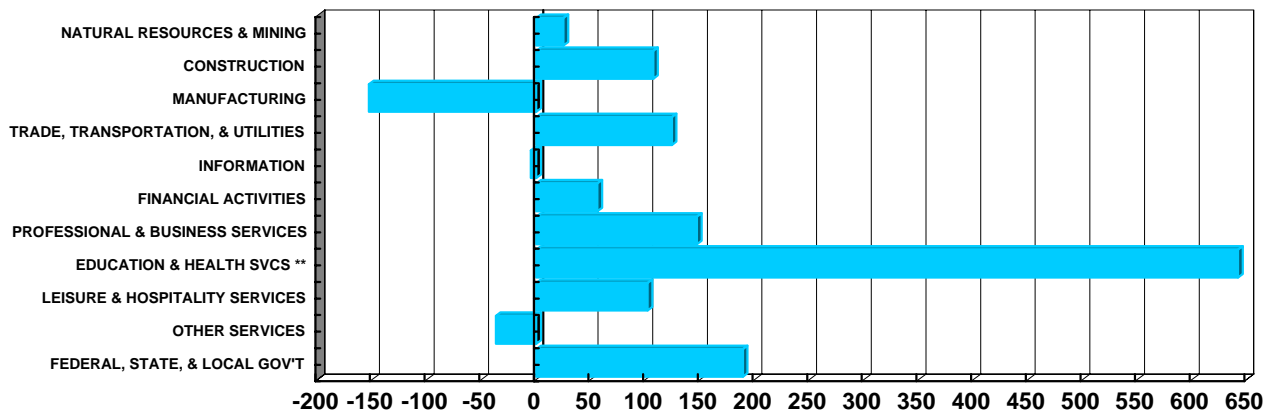
Source: Indiana Department of Workforce Development, Research & Analysis, Local Area Unemployment Statistics and U.S. Department of Labor Bureau of Labor Statistics
Reflects new modeling approach and re-estimation as of March 2005.

INDUSTRY EMPLOYMENT

WARRICK COUNTY EMPLOYMENT BY INDUSTRY 2001 to 2004

INDUSTRY SECTORS (NAICS)*	2004 NO. OF FIRMS	AVERAGE EMPLOYMENT				NUMERICAL CHANGE 2001-2004	PERCENT CHANGE 2001-2004
		2001	2002	2003	2004		
TOTAL EMPLOYMENT **	1,100	13,168	13,879	13,817	14,198	1,030	7.8%
NATURAL RESOURCES & MINING	15	110	103	140	135	25	22.7%
Agriculture, Forestry, Fishing, & Hunting	8	25	24	67	54	29	116.0%
Mining	8	85	79	73	81	-4	-4.7%
CONSTRUCTION	227	1,152	1,133	1,112	1,259	107	9.3%
MANUFACTURING	50	3,235	3,425	3,249	3,082	-153	-4.7%
TRADE, TRANSPORTATION, & UTILITIES	257	2,366	2,361	2,323	2,490	124	5.2%
Wholesale Trade	77	364	367	346	364	0	0.0%
Retail Trade	122	1,265	1,281	1,307	1,416	151	11.9%
Transportation & Warehousing	51	373	372	331	380	7	1.9%
Utilities	8	364	341	340	331	-33	-9.1%
INFORMATION	13	113	109	109	108	-5	-4.4%
FINANCIAL ACTIVITIES	88	760	776	769	816	56	7.4%
Finance & Insurance	55	441	446	454	464	23	5.2%
Real Estate, Rental & Leasing	33	319	330	315	352	33	10.3%
PROFESSIONAL & BUSINESS SERVICES	127	509	650	624	656	147	28.9%
Professional & Technical Services	80	287	408	409	412	125	43.6%
Management of Companies & Enterprises			Confidential				
Administrative & Waste Services			Confidential				
EDUCATION & HEALTH SERVICES **	113	2,692	2,982	3,187	3,334	642	23.8%
Educational Services **			Confidential				
Health Care & Social Assistance **			Confidential				
LEISURE & HOSPITALITY SERVICES	76	996	1,158	1,101	1,098	102	10.2%
Arts, Entertainment, & Recreation	16	233	214	230	270	37	15.9%
Accommodation & Food Services	60	764	944	870	828	64	8.4%
OTHER SERVICES	98	442	372	397	405	-37	-8.4%
FEDERAL, STATE, & LOCAL GOVERNMENT	39	1,789	1,832	1,874	1,978	189	10.6%

**Change in Warrick County Industry Employment
2001 To 2004**



* NAICS - North American Industry Classification System. ** Includes private and government employment in this industry. Confidential = Data suppressed due to confidentiality restrictions.

Notes: 1. Data may not add to total due to rounding, suppression of confidential numbers, inclusion of unclassified data, and duplication of government employment numbers. 2. Industries listed are "private industry" unless otherwise noted.

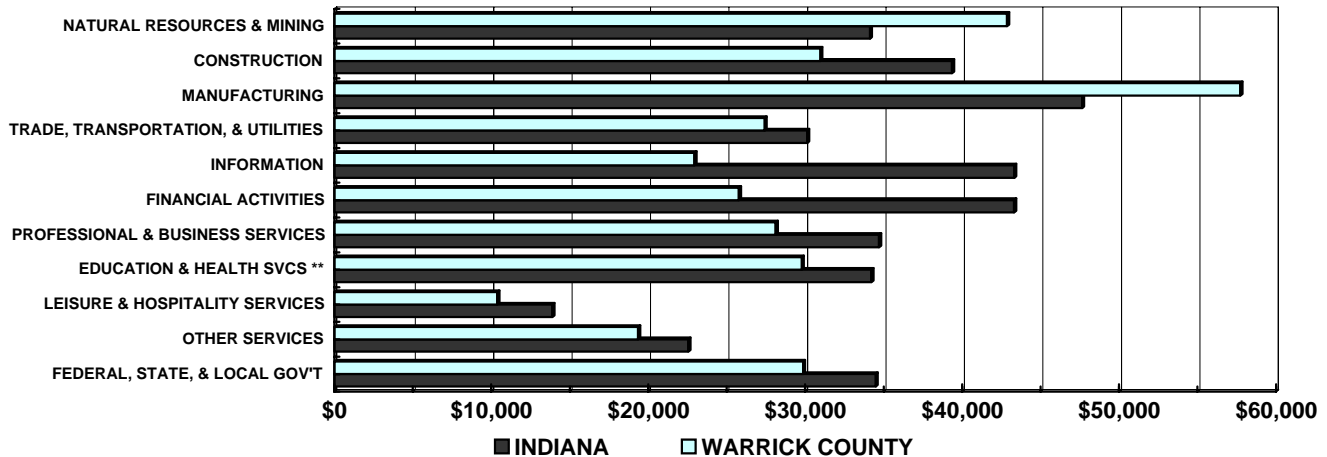
Source: Indiana Department of Workforce Development, Research & Analysis, Covered Employment

INDUSTRY EARNINGS

WARRICK COUNTY AVERAGE ANNUAL EARNINGS BY INDUSTRY 2001 to 2004

INDUSTRY SECTORS (NAICS)*	WARRICK COUNTY						INDIANA	2004 WARRICK
	2001 WAGES	2002 WAGES	2003 WAGES	2004 WAGES	CHANGE 2001 to 2004		2004 WAGES	% DIFFERENCE FROM INDIANA
					DOLLARS	PERCENT		
ALL INDUSTRIES **	\$32,759	\$32,702	\$32,799	\$33,311	\$552	1.7%	\$34,693	-4.1%
NATURAL RESOURCES & MINING	\$47,105	\$46,836	\$39,360	\$42,861	-\$4,244	-9.0%	\$34,117	20.4%
Agriculture, Forestry, Fishing, & Hunting	\$20,645	\$19,875	\$21,453	\$27,580	\$6,935	33.6%	\$25,490	7.6%
Mining	\$54,965	\$55,129	\$55,759	\$52,939	-\$2,026	-3.7%	\$49,836	5.9%
CONSTRUCTION	\$27,160	\$27,458	\$27,994	\$30,961	\$3,801	14.0%	\$39,343	-27.1%
MANUFACTURING	\$58,797	\$56,198	\$55,932	\$57,718	-\$1,079	-1.8%	\$47,638	17.5%
TRADE, TRANSPORTATION, & UTILITIES	\$24,674	\$25,789	\$27,025	\$27,410	\$2,736	11.1%	\$30,126	-9.9%
Wholesale Trade	\$32,774	\$35,473	\$37,450	\$38,940	\$6,166	18.8%	\$46,107	-18.4%
Retail Trade	\$15,720	\$16,055	\$16,908	\$16,790	\$1,070	6.8%	\$21,445	-27.7%
Transportation & Warehousing	\$25,886	\$25,483	\$28,662	\$28,578	\$2,692	10.4%	\$35,135	-22.9%
Utilities	\$46,461	\$52,293	\$53,766	\$58,834	\$12,373	26.6%	\$62,844	-6.8%
INFORMATION	\$20,974	\$21,649	\$22,044	\$22,935	\$1,961	9.3%	\$43,315	-88.9%
FINANCIAL ACTIVITIES	\$23,079	\$24,300	\$25,430	\$25,771	\$2,692	11.7%	\$43,304	-68.0%
Finance & Insurance	\$29,665	\$31,391	\$32,580	\$33,765	\$4,100	13.8%	\$48,404	-43.4%
Real Estate, Rental & Leasing	\$13,984	\$14,700	\$15,104	\$15,227	\$1,243	8.9%	\$28,852	-89.5%
PROFESSIONAL & BUSINESS SERVICES	\$22,576	\$24,962	\$26,062	\$28,116	\$5,540	24.5%	\$34,701	-23.4%
Professional & Technical Services	\$28,606	\$29,831	\$30,054	\$31,001	\$2,395	8.4%	\$45,324	-46.2%
Management of Companies & Enterprises		Confidential					\$66,811	
Administrative & Waste Services		Confidential					\$22,727	
EDUCATION & HEALTH SERVICES **	\$28,936	\$29,766	\$29,764	\$29,778	\$842	2.9%	\$34,206	-14.9%
Educational Services **		Confidential					\$33,107	
Health Care & Social Assistance **		Confidential					\$34,965	
LEISURE & HOSPITALITY SERVICES	\$9,904	\$9,847	\$10,147	\$10,370	\$466	4.7%	\$13,875	-33.8%
Arts, Entertainment, & Recreation	\$13,958	\$14,372	\$13,833	\$12,865	-\$1,093	-7.8%	\$25,802	-100.6%
Accommodation & Food Services	\$8,669	\$8,819	\$9,171	\$9,555	\$886	10.2%	\$11,574	-21.1%
OTHER SERVICES	\$18,558	\$19,171	\$19,054	\$19,349	\$791	4.3%	\$22,543	-16.5%
FEDERAL, STATE, & LOCAL GOVERNMENT	\$29,802	\$29,985	\$29,990	\$29,859	\$57	0.2%	\$34,484	-15.5%

Warrick County and State of Indiana 2004 Earnings Comparison



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Notes: 1. Industries listed are "private industry" unless otherwise noted. 2. Wage data are annual averages.

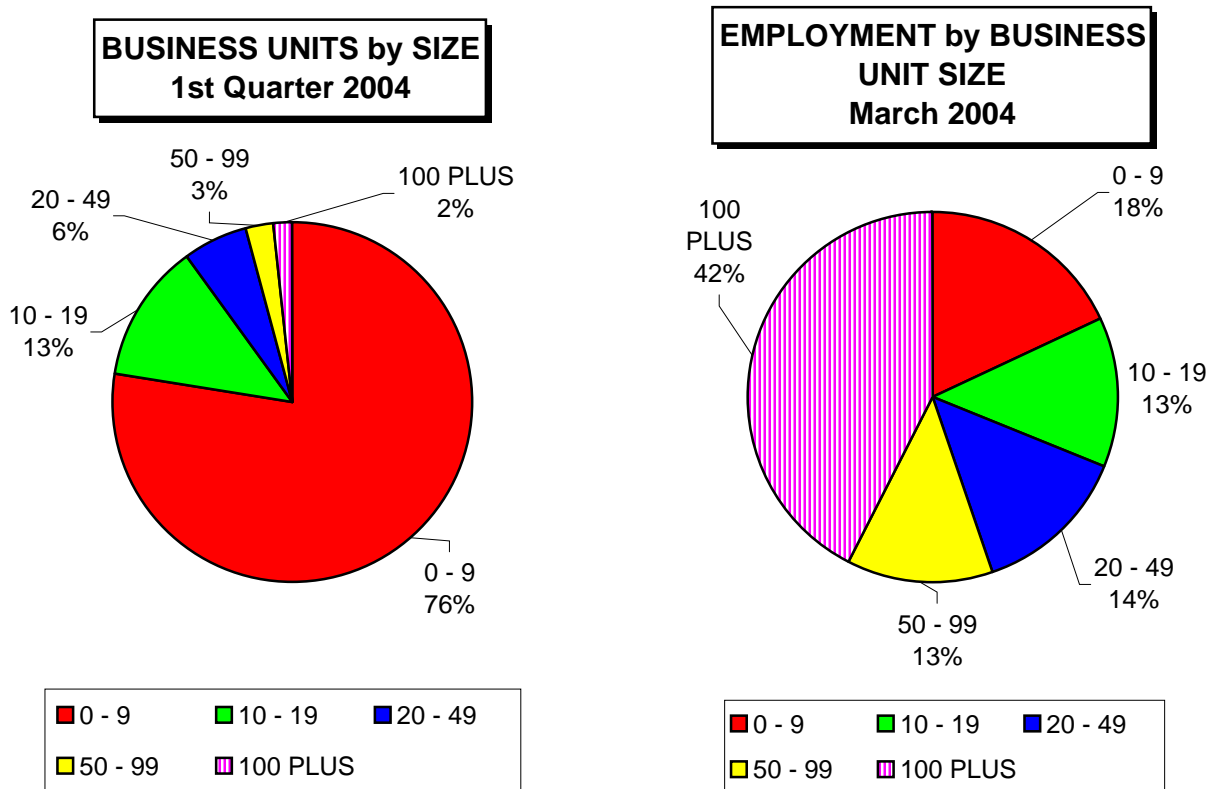
Source: Indiana Department of Workforce Development, Research & Analysis, Covered Employment

FIRMS & EMPLOYMENT by SIZE

WARRICK COUNTY FIRMS and EMPLOYMENT by SIZE

UNIT SIZE (Number Employed)	NUMBER of BUSINESS UNITS 1ST QUARTER 2004	EMPLOYMENT by BUSINESS UNIT SIZE MARCH 2004
0 - 9	860	2,522
10 - 19	139	1,831
20 - 49	66	1,896
50 - 99	28	1,816
100 PLUS	17	5,934
TOTAL	1,110	13,999

Business Units with zero employees and Federal Government Employees are included.





NORTH AMERICAN INDUSTRY CLASSIFICATION SYSTEM TECHNICAL NOTES

For over sixty years, industry information has been compiled using the Standard Industrial Classification (SIC) system. Since 1993, the industry data tables in this publication were classified by SIC.

Beginning with the 2002 issue of the Highlights report, new industry data tables are based upon the North American Industry Classification System (NAICS).

Developed jointly by the United States, Canada and Mexico to produce comparable data, NAICS was introduced in 1997 to replace the SIC system. Because of its' scope and complexity, the transition to NAICS has taken three years to complete and is now effective beginning with 2001.

NAICS provides a more specific classification system reflecting the economy's changing industrial composition. NAICS focuses on *how* products and services are created, as opposed to the SIC focus on *what* is produced.

This reorganization has created breaks in the industrial classification time series. Even though, for example, the Manufacturing industry group is still listed, the current statistical data for Manufacturing may not be comparable to what was previously shown.

Example: An industrial machine company has its employment offices in a separate building. Those workers may now be listed in the Professional and Business Services industry under NAICS, rather than in Manufacturing. The same is possible for other industries.

NAICS uses a six digit hierarchical coding system to classify all economic activity. NAICS-United States allows for the identification of 1,170 industries compared to the 1,004 found in the SIC system. NAICS classifications are reviewed every three years. For purposes of this publication, we will be classifying economic activities into 11 NAICS 'super sectors' and 15 NAICS sectors.

* * * * *

The following is a listing of the NAICS 'super sectors' we will be using:

Natural Resources & Mining includes agriculture, forestry, fishing, hunting, and mining.

Construction

Manufacturing

Trade, Transportation & Utilities includes wholesale and retail trade, utilities, transportation, and warehousing.

Information includes publishing, motion pictures, sound recording, broadcasting, Internet publishing, telecommunications, Internet service providers, search portals, data processing, news syndicates, libraries, and archives.

Financial Activities includes finance, insurance, real estate, and rental and leasing.

Professional & Business Services includes professional, scientific, and technical services, management of companies and enterprises, administrative/support, and waste management and remediation services.

Education & Health Services includes educational and health services, health care, and social assistance.

Leisure & Hospitality includes arts, entertainment, recreation, accommodation, and food services.

Other Services includes repair, maintenance, personal, laundry services and religious, grantmaking, civic, social, and professional organizations and private households.

Federal, State & Local Government includes total government employment.

Note: For more information on the North American Industry Classification System, you may refer to the U.S. Census Bureau page on NAICS at <http://www.census.gov/epcd/www/naics.html>

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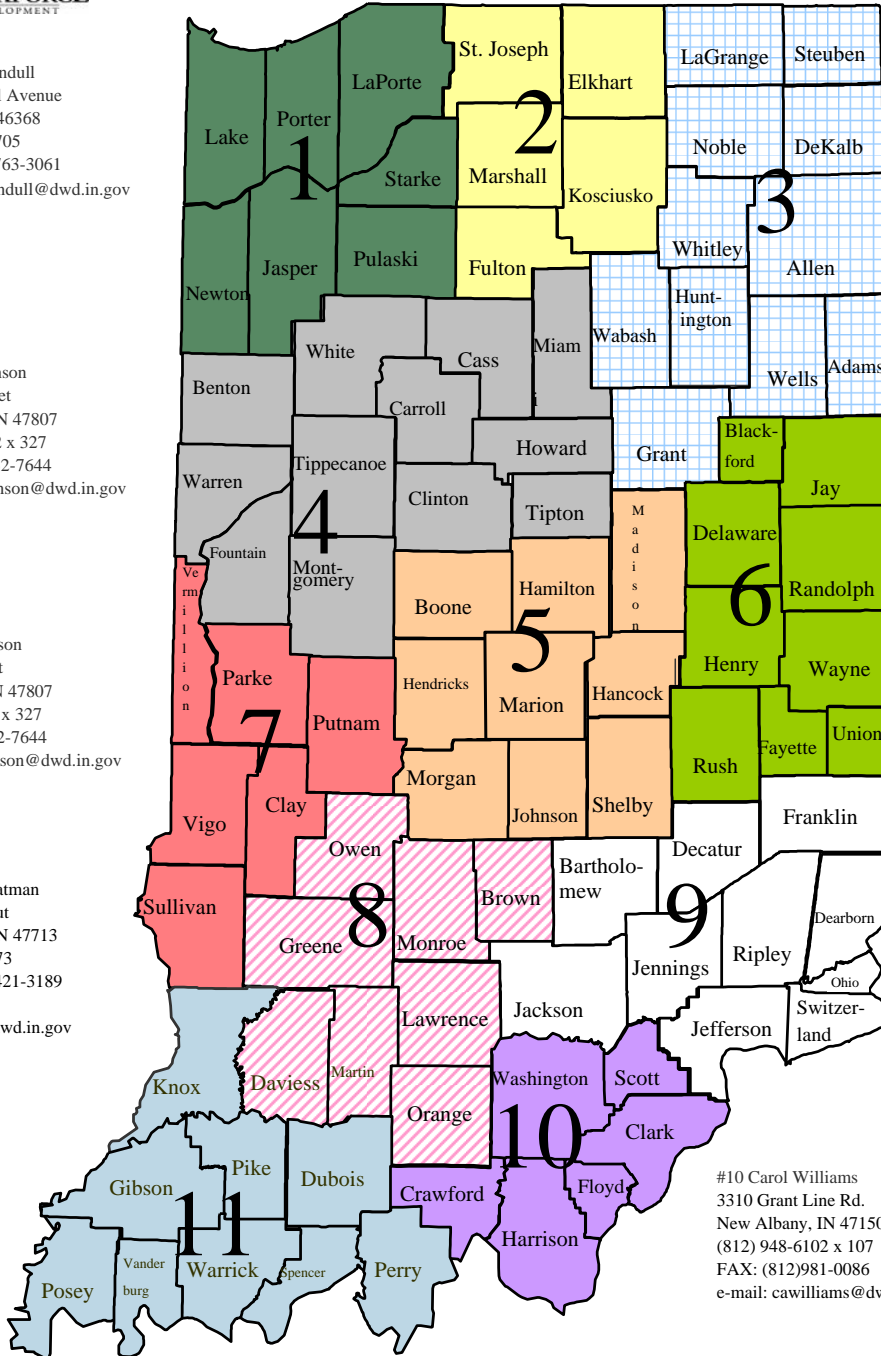
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